

Prime Capital WELLNESS

Plan Smarter. Retire Stronger. We're Here to Help.

Prime Capital is the Investment Advisor for your Retirement Plan & we're here to support you on your financial wellness journey.

Saving for retirement is crucial - your future self depends on it - but we understand it's not the only thing on your plate. Between daily expenses, family priorities, and unexpected costs, your money has to stretch. That's why **Prime Capital Wellness** is here to help you with all of your financial needs.

Our Services.

- **Enrollment Support:** We'll walk you through the enrollment process, explain plan options, and help you get started with confidence.
- **Ongoing Education:** We offer continuous financial education through workshops, webinars, and resources on topics such as retirement planning, investing, and personal finance.
- **One-on-One Guidance:** Schedule a personal consultation to discuss your specific goals, ask questions, and get tailored advice.
- **Contribution Strategy Support:** We'll help you understand how much to contribute and adjust as your life and income change.
- **Account Reviews:** Regular check-ins to review account performance, rebalance portfolios, and ensure you stay on track.
- **Account Rollovers:** Guidance on how to roll over previous retirement accounts into the current plan for easier management.
- **Retirement Readiness Assessments:** We evaluate your progress toward retirement and recommend action steps to help close any gaps.
- **Lifetime Financial Wellness Support:** Beyond retirement, we're a long-term partner for all areas of financial health—from budgeting to debt management to student loan support, estate planning, and beyond.

Reach out to schedule a one-on-one review.



NOW IS THE TIME.

Scan the code to schedule a one-on-one review meeting today!

Advisory products and services offered by Investment AdviserRepresentatives through Prime Capital InvestmentA dvisors, LLC("PCIA"), a federally registered investment adviser. PCIA: 6201 College Blvd., Suite#150, Overland Park, KS 66211. PCIA doing business as Prime Capital Financial | Wealth | Retirement | Wellness.